

# Inox Wind Energy Limited

CIN: L40106HP2020PLC010065

Registered Office: Plot No. 1, Khasra Nos. 264 to 267, Industrial Area,  
Village - Basal, Distt. Una- 174303, Himachal Pradesh.

Telephone: +91-1975-272001

E-mail: investors.iwl@inoxwind.com, Website: www.iwel.co.in

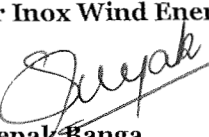
To,  
The General Manager  
Department of Corporate Services  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai - 400001

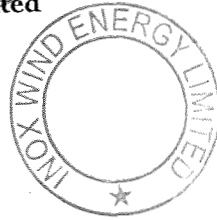
**Sub: Undertaking for submission of NOC from lenders**

Dear Sir/Madam,

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Your faithfully  
**For Inox Wind Energy Limited**

  
**Deepak Banga**  
Company secretary



Date: 16<sup>th</sup> June, 2023  
Place: Noida

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16<sup>th</sup> June, 2023

To,  
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**Subject: Confirmation under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Scheme of Arrangement between Inox Wind Energy Limited (“Transferor Company” or “Company”) and Inox Wind Limited (“Transferee Company”) and their respective shareholders under Section 230 – 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)**

Dear Sir/ Madam,

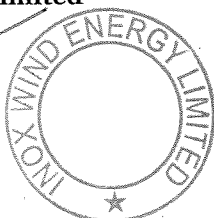
The Company hereby confirms that:

- a) The Company, its Promoters or Directors have never been declared as wilful defaulter as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22 /20.16.003/2015-16 dated July 1, 2015 by the Banks;
- b) The Company, its Promoters or Directors have not been directly or indirectly, debarred from accessing the capital market or have not been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities; and
- c) The Company, its Promoters or Directors do not have direct or indirect relation with the companies, its Promoters and Whole-time Directors, which are compulsorily delisted by any recognised stock exchange.

Yours faithfully,

**For Inox Wind Energy Limited**

  
**Deepak Banga**  
Company Secretary



Place: Noida

An **INOXGFL** Group Company  
BEYOND INFINITY

Corporate Office: INOXGFL Towers, 17 Sector 16A, Noida 201 301, Uttar Pradesh  
Tel: +91 120 6149600, Fax: +91 120 6149610